# Pre - Shareholding (without PAN)

Format of Holding of Specified securities

- 1. Name of Listed Entity: Suven Pharmaceuticals Limited
- 2. Scrip Code/Name of Scrip/Class of Security: 543064/ SUVENPHAR/ EQUITY SHARES
- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending 31/12/2023
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

The Pre-Scheme shareholding pattern has been computed on the basis of the shareholding pattern of the Transferee Company as on 23 February 2024

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
С	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
е	Whether any shares held by promoters are pledge or otherwise encumbered?		No

5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of	No of fully paid up	No of Partly paid-	No of Shares	Total No of Shares	Shareholding as a	Number of Vo	ting Rights hel	d in each class of	securities	No of Shares Underlying	Shareholding as a %	Number of Lo	ked in Shares	Number of Sh	ares pledged or	Number of equity
		Shareholders	equity shares held	up equity shares	Underlying	Held (VII) =	% of total no of					Outstanding	assuming full			otherwise end	umbered	shares held in
				held	Depository Receipts	(IV)+(V)+(VI)	shares (As a % of (A+B+C2))					converttible securities (Including Warrants)	conversion of convertible Securities					dematerialized form
									f \ /	t			(as a percentage of					
								,	lo of Voting Ri	gnts	Total as a % of (A+B+C)			NO.	As a % of tota Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total								
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		•	(IX)	•	(X)	(XI)	(	XII)	(2	(III)	(XIV)
(A)	Promoter & Promoter Group	1	127,539,592	-	-	127,539,592	50.10	127,539,592	-	127,539,592	50.10	-	50.10	-	-	-	-	127,539,592
(B)	Public	68,118	127,025,364	-	-	127,025,364	49.90	127,025,364	-	127,025,364	49.90	-	49.90	-	-	-	-	126,621,269
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employes Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<u> </u>	Total:	68,119	254,564,956	-	-	254,564,956	100.00	254,564,956	-	254,564,956	100.00	-	100.00	-	-	-	-	254,160,861

Note: The above does not include underlying shares that would need to be issued upon exercise of employee stock options



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Catego Category & Name of the Shareholder ry	Category & Name of the Shareholder No of Shareholders			No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2					No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Lo	ocked in Shares	Number of Sk otherwise en	ares pledged or cumbered	Number of equity shares held in dematerialized form
								No of Voting Ri	ghts	Total as a % of (A+B+C)	f		No.	As a % of tota Shares held	I No.	As a % of total Shares held	
							Class X	Class Y	Total								
(1)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
(1) Indian	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(1a) Individuals/Hindu undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(1b) Central Government/State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(1c) Financial Institutions/Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(1d) Any Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub-Total (A)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2) Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2a) Individuals (Non-Resident Individuals/Foreign Individuals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2b) Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2c) Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2d) Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2e) Any Other	1	127,539,592	-	-	127,539,592	50.10	127,539,592	-	127,539,592	50.10	-	50.10	-	-	-	-	127,539,592
(2e) BERHYANDA LIMITED	1	127,539,592	-	-	127,539,592	50.10	127,539,592	-	127,539,592	50.10	-	50.10	-	-	-	-	127,539,592
Sub-Total (A)(2)	1	127,539,592	_	_	127,539,592	50.10	127,539,592	-	127,539,592	50.10		50.10	<b>.</b>	-	-	-	127,539,592
Total Shareholding of Promoter and Promoter Group (A	1	127,539,592	-	-	127,539,592	50.10	127,539,592		127,539,592		-	50.10	-	-	-	-	127,539,592



Table III - Statement showing shareholding pattern of the Public shareholder

Catego Category & Name of the Shareholder ry	No of Sharehold	ders No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of \	oting Rights he	d in each class of	fsecurities	No of Shares Underlying Outstanding converttible securities (Including Warrants)	g Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of L		Number of S otherwise er	hares pledged or ncumbered	Number of equity shares held in dematerialized form	Sub-	categorization of sh	iares
								No of Voting R	ghts	Total as a % o	f		No.	As a % of total	No.	As a % of total				
								Tax	1=	(A+B+C)				Shares held		Shares held			No. of shares) under	
							Class X	Class Y	Total									Sub category	Sub category (ii)	Sub catego ry (iii)
(0)	(III)	(IV)	(v)	(VI)	(VII)	(VIII)			(IX)		(x)	(XI)		(XII)		(XIII)	(XIV)	(1)	Sub category (II)	- ry (III)
(1) Institutions (Domestic)	- (111)	- (10)	- (0)	- (01)	· (VII)	- (0111)	-	-	-	-	- (A)	- (XI)	-	-	-		- (XIV)	-		+ -
(1a) Mutual Funds	21	34,242,891	-	-	34,242,891	13.45	34,242,89		34,242,891	13.45	-	13.45	-	-	-	-	34,206,891	-	-	-
(1a) DSP REGULAR SAVINGS FUND	1	10,711,850	-	-	10,711,850	4.21	10,711,850	) -	10,711,850	4.21		4.21	-	-	-	-	10,711,850	-	-	-
(1a) HSBC MIDCAP FUND	1	3,990,865	-	-	3,990,865	1.57	3,990,865		3,990,865	1.57	-	1.57	-	-		-	3,990,865	-	-	-
(1a) UTI-UNIT LINKED INSURANCE PLAN	1	9,636,095	-	-	9,636,095	3.79	9,636,095	-	9,636,095	3.79	-	3.79	-	-		-	9,636,095	-	-	-
(1b) Venture Capital Funds	-	-	-	-	-	-		-	-	-	-		-	-	•	-	-	-	-	-
(1c) Alternate Investment Funds	9	1,310,288	-	-	1,310,288	0.51	1,310,288	-	1,310,288	0.51	-	0.51	-	-		-	1,310,288	-	-	-
(1d) Banks	6	211	· ·	+ -	211	1.05	211	-	211	1.05	-	1.95	<del>-</del>			+ -	211	-	<del>                                     </del>	+ :
(1e) Insurance Companies (1f) Provident Funds/Pension Funds	, b	4,974,210	-	-	4,974,210	1.95	4,974,210	1 -	4,974,210	1.95	-	1.95	-	1 :		-	4,974,210		-	-
(1f) Provident Funds/Pension Funds (1g) Asset Reconstruction Companies	+ :	- :	- :	-	-	-	-	-	+ :	- :	-	-	-	+ : -		-	1 :	-	-	+ :
(1h) Soveregin Wealth Funds	-	-	-	-		1		-	1	-	-	<u> </u>	+ -	1 .		-	-		-	+
(1i) NBFC Registered with RBI	1	800			1	1		1						1						+
(1j) Other Financial Insutitions	-	-	-		-	-	-	-	-	-	-		-	-		-	-	-		
(1k) Any Other	-	-	-	-	-	-	-	-	-	-	-		-	-		-	-	-	-	-
Sub-Total (B)(1)	39	40,528,400	-	-	40,528,400	15.91	40,528,400	-	40,528,400	15.91	-	15.91	-		-	-	40,492,400	-		-
(2) Institutions (Foreign)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-	-	-
(2a) Foreign Direct Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2b) Foreign Venture Capital	-	-	-	-		-		-	-	-	-		-	-	-	-	-	-	-	-
(2c) Sovereign Wealth Funds	-		-	-							-	-	-	-		-		-	-	<del>-</del>
(2d) Foreign Portfolio Investors Category I (2d) GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EC	119 DU 1	26,766,467 2,688,678	-	-	26,766,467 2,688,678	10.51	26,766,46		26,766,467	10.51	-	10.51 1.06	-	-		-	26,766,467	-	-	-
(2d) AMANSA HOLDINGS PRIVATE LIMITED	1	6.060.898	-	<u> </u>	6,060,898	2.38	6,060,898		6,060,898	2.38	- :	2.38	-	<u> </u>		-	6,060,898	-	-	+ :
(2e) Foreign Portfolio Investors Category II	11	719,908			719,908	0.28	719,908		719,908	0.28		0.28				-	719,908			+
(2f) Overseas Depositories (holding DRs) (balancing figure)								-					-	-	-	-	- 715,500	-		-
(2g) Any Other	-	-	-	-	-	-		-	-	-	-		-	-		-	-	-		-
Sub-Total (B)(2)	130	27,486,375	-	-	27,486,375	10.79	27,486,37	i -	27,486,375	10.79	-	10.79	-	-	-	-	27,486,375	-	-	-
(3) Central Government/State Government(s)/President o	fli -	-	-		-	-		-	-	-	-		-	-	-		-	-		-
(3a) Central Government / President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3b) State Government / Governor			-	-		-		-	-	-	-		-	-		-	•	-	-	-
(3c) Shareholding by Companies or Bodies Corporate where	C 1	25,393	-	-	25,393	0.01	25,393	-	25,393	0.01	-	0.01	-	-	-	-	25,393	-	-	-
(4) Non-Institutions	-			-	-	-		_	+ -		-				-	-	<b>-</b>	-		
(4a) Associate companies / Subsidiaries	-	-	-	-	-	1			1 :	-	-		1			-	1 .	-	-	1 -
(4b) Directors and their relatives (excluding independent di						-		-	1	-		1	-	-		1		-		-
(4c) Key Managerial Personnel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(4d) Relatives of promoters (other than 'immediate relative	s' -	-	-	-	-	-		-	-	-	-		-			-	-	-		-
(4e) Trusts where any person belonging to 'Promoter and P		-	-	-	-	-	-	-		-	-	-	-	-	-	-	1 -	-	-	-
(4f) Investor Education and Protection Fund (IEPF)	1	348,638	-	-	348,638	0.14	348,638	-	348,638	0.14	-	0.14	-	-		-	348,638	-	-	-
(4g) Resident Individuals holding nominal share capital up t		26,224,817	-	-	26,224,817	10.30	26,224,81		26,224,817	10.30	-	10.30	-	-	-	-	25,861,222	-	-	-
(4h) Resident Individuals holding nominal share capital in ex		718,549	-	-	718,549	0.28	718,549	-	718,549	0.28	-	0.28	-	-	-	-	718,549	-	-	-
(4i) Non Resident Indians (NRIs) (4j) Foreign Nationals	2,193	2,351,833 94,400	-	- :	2,351,833 94,400	0.92	2,351,833 94,400	-	2,351,833 94,400	0.92		0.92	-	+ : -		- :	2,351,833 94,400		- :	+ :
(4j) Foreign Nationals (4k) Foreign Companies	+	34,400	<del>-</del>	<del>                                     </del>	94,400	0.04	34,400	+ :	34,400	0.04		0.04	+	+ -		+ :	34,400	-	<del>                                     </del>	+
(4I) Bodies Corporate	571	28.209.910	-	-	28.209.910	11.08	28,209,910	) -	28.209.910	11.08	-	11.08	-	-		-	28,205,910	-	-	+ :
(4I) JASTI PROPERTY AND EQUITY HOLDINGS PRIVATE LIMI		25,192,957		1	25,192,957	9.90	25,192,95		25,192,957	9.90	-	9.90	-	1 -		1	25,192,957	-	-	+ :
(4m) Any Other	1 -	-	-	-	-	-	-	-		-		-	-	-	-	-		-	-	-
(4m) CLEARING MEMBERS	4	17,977	-	-	17,977	0.01	17,977	-	17,977	0.01	-	0.01	-	-		-	17,977	-	-	-
(4m) HUF	1,165	976,235	-	-	976,235	0.38	976,235	-	976,235	0.38	-	0.38	-	-		-	975,735	-	-	-
(4m) TRUSTS	8	42,837	-	-	42,837	0.02	42,837	-	42,837	0.02	-	0.02	-	-	-	-	42,837	-	-	-
Sub-Total (B)(3)	67,948	58,985,196	-	-	58,985,196	23.17	58,985,19		58,985,196	23.17	-	23.17	-	-	-	-	58,617,101	-	-	-
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	68,118	127,025,364	-	-	127,025,364	49.88	127,025,36	4 -	127,025,364	49.88	-	49.88	-	-	-	-	126,621,269	-	-	-



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Catego	Category & Name of the Shareholder	No of Shareholders	No of fully paid up	No of Partly paid-	No of Shares	Total No of Shares	Shareholding	Number of Vo	ting Rights hel	in each class o	f securities	No of Shares Underlying	Shareholding as a %	Number of Lo	cked in Shares	Number of Sha	res pledged or	Number of equity
ry			equity shares held	up equity shares	Underlying	Held (IV+V+VI)	as a % of total					Outstanding	assuming full			otherwise enco	umbered	shares held in
					Depository		no of shares					converttible securities	conversion of					dematerialized
					Receipts		(A+B+C2)					(Including Warrants)	convertible Securities					form
													(as a percentage of					
													diluted share capital)					
								'	No of Voting Rights Total as a % of					No.	As a % of total		As a % of total	
											(A+B+C)			Shares held			Shares held	
								Class X	Class Y	Total								
	(1)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(	XII)		(XIII)	(XIV)
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust (under SEBI(Share based Employ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non-Promoter-Non Public Shareholding (C) = (C)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



Details of the shareholders acting as persons in Concert i			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	



Details of Shares which remain unclaimed may be given	near along with details such as number of shareholders,
No of Shareholders	No of shares



Significant Beneficial Owners (SBOs)

2.8.	meant senencial owners (asses)												
Sr	Details of the sign	nificant beneficial owner			Details of the register	ed owner		Details of h		cise of right o		the reporting	
	1				II			ı	III	IV			
Sr	lo Name	Nationality	Nationality (Applicable in case of Any other is selected)	Name	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Shares	Voting rights	Rights on distributabl e dividend or any other distributio n		Exercise of significant influence	Date of creation / acquisition of significant beneficial interest
1	Susan Gentile	United States of America		Berhyanda Limited		Any other	Cyprus	50.10%			No	No	Friday, September 29, 2023



Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized	Date
As on shareholding date	74.00	61.53	Friday, February 23, 2024
As on the end of previous 1st quarter	74.00	60.93	Friday, December 29, 2023
As on the end of previous 2nd quarter	74.00	10.73	Thursday, September 28, 2023
As on the end of previous 3rd quarter	74.00	12.47	Friday, June 30, 2023
As on the end of previous 4th quarter	74.00	12.46	Friday, March 31, 2023



## Post - Shareholding (without PAN)

## Format of Holding of Specified securities

- 1. Name of Listed Entity: Suven Pharmaceuticals Limited
- 2. Scrip Code/Name of Scrip/Class of Security: 543064/ SUVENPHAR/ EQUITY SHARES
- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending 31/12/2023
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

The Post-Scheme shareholding pattern has been computed on the basis of the shareholding pattern of the Transferee Company as on 23 February 2024. The post shareholding pattern may change on the basis of shares held on the date of allotment

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
С	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
е	Whether any shares held by promoters are pledge or otherwise encumbered?		No

5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of	No of fully paid up	No of Partly paid-	No of Shares	Total No of Shares	Shareholding as a	Number of Vo	ting Rights held	d in each class of	securities	No of Shares Underlying	Shareholding as a %	Number of Loc	ked in Shares	Number of Shares pledged or	Number of equity
		Shareholders	equity shares held	up equity shares	Underlying	Held (VII) =	% of total no of					Outstanding	assuming full			otherwise encumbered	shares held in
				held	Depository	(IV)+(V)+(VI)	shares (As a % of					converttible securities	conversion of				dematerialized
					Receipts		(A+B+C2))					(Including Warrants)	convertible Securities				form
													(as a percentage of				
								N	lo of Voting Rig	ghts	Total as a % of			No.	As a % of tota	No. As a % of tota	al
											(A+B+C)				Shares held	Shares held	
								Class X	Class Y	Total							1
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	()	XII)	(XIII)	(XIV)
(A)	Promoter & Promoter Group (Note 1)	2	254,078,170	-	-	254,078,170	66.66	254,078,170	-	254,078,170	66.66	-	66.66	-	-		254,078,170
(B)	Public	68,121	127,067,422	-	-	127,067,422	33.34	127,067,422	-	127,067,422	33.34	-	33.34	-	-		127,067,422
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
(C2)	Shares held by Employes Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
	Total:	68,123	381,145,592	-	-	381,145,592	100.00	381,145,592	-	381,145,592	100.00	-	100.00	-	-		381,145,592

Note 1: Note 2:

Includes 40 shares held by 6 nominee shareholders of Jusmiral Holdings Limited

The above does not include underlying shares that would need to be issued upon exercise of employee stock options



Catego	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2		oting Rights h	eld in each class of	f securities	No of Shares Underlying Outstanding converttible securities (Including Warrants)	g Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Lo	cked in Shares	Number of Stotherwise en	hares pledged or ncumbered	Number of equity shares held in dematerialized form
									No of Voting	Rights	Total as a % o (A+B+C)	f		No.	As a % of total	No.	As a % of total Shares held	
								Class X	Class Y	Total								
	(1)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Indian	-	-	-	-	-	-	-	-	-	-		-	-	-	-	-	-
(1a)	Individuals/Hindu undivided Family	-	-	-	-	-	-	-	-	-	-		-	-	-	-	-	-
(1b)	Central Government/State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(1c)	Financial Institutions/Banks	-	-	-	-	-	-	-	-	-	-		-	-	-	-	-	-
(1d)	Any Other	-	-	-	-	-	-	-	-	-	-		-	-	-	-	-	-
	Sub-Total (A)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Foreign	-	-	-	-	-	-	-	-	-	-		-	-	-	-	-	-
(2a)	Individuals (Non-Resident Individuals/Foreign Individuals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Any Other	2	254,078,170	-	-	254,078,170	66.66	254,078,170	-	254,078,170	66.66	-	66.66	-	-	-	-	254,078,170
	BERHYANDA LIMITED	1	127,539,592	-	-	127,539,592	33.46	127,539,592	-	127,539,592	33.46	-	33.46	-	-	-	-	127,539,592
(2e)	Jusmiral Holdings Limited (Note 1)	1	126,538,578			126,538,578	33.20	126,538,578	1	126,538,578	33.20		33.20				1	126,538,578
-	C   T-1-1 (4)(2)	2	254.078.170	-		254.078.170		254.070.470	_	25 4 070 470	66.66		66.66			-		254.078.170
<u> </u>	Sub-Total (A)(2)		- //	-	-		66.66	254,078,170	+	254,078,170		-		+ -	-	-	-	
	Total Shareholding of Promoter and Promoter Group (A	2	254,078,170	-	-	254,078,170	66.66	254,078,170	-	254,078,170	66.66	-	66.66	-	-	-	-	254,078,170

Note 1: Includes 40 shares held by 6 nominee shareholders of Jusmiral Holdings Limited



Table III - Statement showing shareholding pattern of the Public shareholder

Catego Category & Name of the Shareholder ry	No of Sharehold	ers No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of V	oting Rights held	d in each class of	f securities	No of Shares Underlying Outstanding converttible securities (Including Warrants)	s Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of	Locked in Shares	Number of S otherwise e	Shares pledged or ncumbered	Number of equity shares held in dematerialized form	Sub-	categorization of sha	ares
								No of Voting Rig	ghts	Total as a % of (A+B+C)	f		No.	As a % of total Shares held	No.	As a % of total Shares held		Shareholding (	No. of shares) under	r
							Class X	Class Y	Total	(A.D.C)				Sharesheld		Situres item		Sub category		Sub catego
(1)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(x)	(XI)		(XII)		(XIII)	(XIV)	(1)	Sub category (ii)	19 (111)
(1) Institutions (Domestic)	-	-	-	-	-	-	-	-	T -	-	-	-	-	-	-	-	-	-	-	-
(1a) Mutual Funds	21	34,242,891	-	-	34,242,891	8.98	34,242,891	-	34,242,891	8.98	-	8.98	-	-	-	-	34,242,891	-	-	-
(1a) DSP REGULAR SAVINGS FUND	1	10,711,850	-	-	10,711,850	2.81	10,711,850	-	10,711,850	2.81	-	2.81	-	-	-	-	10,711,850	-	-	-
(1a) HSBC MIDCAP FUND	1	3,990,865	-	-	3,990,865	1.05	3,990,865	-	3,990,865	1.05	-	1.05	-	-	-	-	3,990,865	-	-	-
(1a) UTI-UNIT LINKED INSURANCE PLAN	1	9,636,095	-	-	9,636,095	2.53	9,636,095	-	9,636,095	2.53		2.53	-		-	-	9,636,095	-	-	
(1b) Venture Capital Funds	-		-	-				-	+		-		-	-	-	-		-	-	
(1c) Alternate Investment Funds (1d) Banks	9	1,310,288 211	-	-	1,310,288 211	0.34	1,310,288 211	-	1,310,288 211	0.34	-	0.34	-	-	-	+ :	1,310,288 211	-	-	+ :
(1e) Insurance Companies	6	4,974,210	-	<u> </u>	4,974,210	1.31	4.974.210	+ :	4,974,210	1.31	-	1.31	+ :	+ :	- :	-	4,974,210	-	-	+ :
(1f) Provident Funds/Pension Funds	-	4,374,210	1	<del>                                     </del>	4,974,210	1.51	4,974,210	+ :	4,974,210	1.51		1.51	+ :	+ :		+ :	4,974,210	-	<del>- :</del>	+:
(1g) Asset Reconstruction Companies	-	-	-	-	-		-	-	1	-	-	-	-		-	-	-	-	-	1
(1h) Soveregin Wealth Funds	-	-	-		-	-		-	-	-	-		-	-	-	-		-		
(1i) NBFC Registered with RBI	1	800	-	-	800	0.00	800	-	800	0.00	-	0.00	-	-	-	-	800	-		1
(1j) Other Financial Insutitions	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-	
(1k) Any Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub-Total (B)(1)	39	40,528,400	-	-	40,528,400	10.63	40,528,400	-	40,528,400	10.63	-	10.63	-	-	-		40,492,400	-	-	-
(2) Institutions (Foreign)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2a) Foreign Direct Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2b) Foreign Venture Capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2c) Sovereign Wealth Funds	-			-	-	-	-	-	-				-		-	-		-		-
(2d) Foreign Portfolio Investors Category I	119	26,766,467	-	-	26,766,467	7.02	26,766,467	-	26,766,467	7.02	-	7.02	-	-	-	-	26,766,467	-	-	-
(2d) AMANSA HOLDINGS PRIVATE LIMITED	1	6,060,898	-	+ :	6,060,898 719,908	1.59	6,060,898	-	6,060,898	1.59	-	1.59 0.19	-	+ :	-	+ :	6,060,898		-	+ :
(2e) Foreign Portfolio Investors Category II (2f) Overseas Depositories (holding DRs) (balancing figure)	11	719,908				0.19	719,908	-	719,908	0.19	-		_	-			719,908	-		+ :
	-		-	-	-	-	<u> </u>		-	<del>-</del>	-	-	-	<del>-</del>	-	-	-	-	-	+ :
(2g) Any Other Sub-Total (B)(2)	130	27.486.375	-	-	27,486,375	7.21	27,486,375	-	27,486,375	7.21	-	7.21	<u> </u>	-		-	27,486,375	-		+ :
(3) Central Government/State Government(s)/President of		-			-		-	-	-				-	-			-	-		
(3a) Central Government / President of India	1 -				-	-	-	-	-					-		-		-		T .
(3b) State Government / Governor	-	-	-	-	-	-	-	-	-	-	-		-	-	-	-		-	-	-
(3c) Shareholding by Companies or Bodies Corporate where	C 1	25,393	-	-	25,393	0.01	25,393	-	25,393	0.01	-	0.01	-	-	-	-	25,393	-	-	-
(4) Non-Institutions	-	-	-	-	-	-	- :	-		<del>-</del>	-	-	- :	<del>-</del>	- :	-	-	-		+ :
(4a) Associate companies / Subsidiaries (4b) Directors and their relatives (excluding independent directors)			-		+	-	-	-	+	1 -	-	-	-	-	-		-	-		+
(4c) Key Managerial Personnel	eq -	-		-	-	-	- :	+ :	1	-	-	-	-	<del>                                     </del>	-	-	-	-	-	+ :
(4d) Relatives of promoters (other than 'immediate relatives		-	-	- :	-	+ :	-	-	+ :	<del>-</del> -	- :	-	<u> </u>		-	-	-	-	- :	+ :
(4e) Trusts where any person belonging to 'Promoter and Pr				-	-	-	-	-	-	-			-	-	-	-		-		
(4f) Investor Education and Protection Fund (IEPF)	1	348,638		-	348,638	0.09	348,638	-	348,638	0.09		0.09		-	-	-	348,638	-		-
(4g) Resident Individuals holding nominal share capital up to	64,004	26,231,974	-	-	26,231,974	6.88	26,231,974	-	26,231,974	6.88	-	6.88	-	-	-	-	25,868,379	-	-	-
(4h) Resident Individuals holding nominal share capital in ex		718,549	-	-	718,549	0.19	718,549	-	718,549	0.19	-	0.19	-	-	-	-	718,549	-	-	-
(4i) Non Resident Indians (NRIs)	2,193	2,351,833	-	-	2,351,833	0.62	2,351,833	-	2,351,833	0.62	-	0.62	-	-	-	-	2,351,833	-	-	-
(4j) Foreign Nationals	2	94,400		-	94,400	0.02	94,400	-	94,400	0.02		0.02	-	-	-	-	94,400	-	-	-
(4k) Foreign Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(4I) Bodies Corporate	572	28,244,811	-	-	28,244,811	7.41	28,244,811	-	28,244,811	7.41	-	7.41	-	-	-	-	28,240,812	-	-	
(4I) JASTI PROPERTY AND EQUITY HOLDINGS PRIVATE LIMIT		25,192,957	-	-	25,192,957	6.61	25,192,957	-	25,192,957	6.61	-	6.61	-	-	-	-	25,192,957	-	-	
(4m) Any Other	-	-	-	-	-	<del> </del>		-	+		-		-	-	-	-		-	-	
(4m) CLEARING MEMBERS	4	17,977	-	-	17,977	0.00	17,977	-	17,977	0.00	-	0.00	-	<del>-</del>	-	-	17,977	-	-	
(4m) H U F (4m) TRUSTS	1,165	976,235	-	-	976,235	0.26	976,235	-	976,235	0.26	-		-	<u> </u>	-	-	975,735	-	-	-
(4m) IKUS1S	8	42,837	-	-	42,837	0.01	42,837	<u> </u>	42,837	0.01	-	0.01	<u> </u>	-	-	+ -	42,837	-	<del>-</del>	+-
Sub-Total (B)(3)	67,952	59,052,647	-	-	59,052,647	15.49	59,052,647	-	59,052,647	15.49	-	15.49	-	-	-	-	58,684,553	-	-	-
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	68,121	127,067,422	-	-	127,067,422	33.34	127,067,422	-	127,067,422	33.34	-	33.34	-	-	-	-	126,663,328	-	-	-



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Categ	Category & Name of the Shareholder	No of Shareholders	No of fully paid up	No of Partly paid-	No of Shares	Total No of Shares	Shareholding	Number of Vo	oting Rights he	ld in each class o	f securities	No of Shares Underlying	Shareholding as a %	Number of Lo	cked in Shares	Number of Sha	res pledged or	Number of equity
ry			equity shares held	up equity shares	Underlying	Held (IV+V+VI)	as a % of total					Outstanding	assuming full			otherwise encu	ımbered	shares held in
				held	Depository		no of shares					converttible securities	conversion of					dematerialized
					Receipts		(A+B+C2)					(Including Warrants)	convertible Securities					form
													(as a percentage of					
													diluted share capital)					
									No of Voting R	ights	Total as a % of	f		No.	As a % of total	No.	As a % of total	
											(A+B+C)				Shares held		Shares held	
								Class X	Class Y	Total								
	(1)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust (under SEBI(Share based Employ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non-Promoter-Non Public Shareholding (C) = (C)(2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



Details of the shareholders acting as persons in Concert	including their Sharehol	ding:	
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	



Details of Shares which remain unclaimed may be given I	near along with details such as number of shareholders,
No of Shareholders	No of shares



Significant Beneficial Owners (SBOs)

Sno	Details of the sign	ificant beneficial owner			Details of the register	ed owner			٠.	cise of right o		the reporting	
Sr No	Name	Nationality	Nationality (Applicable in case of Any other is selected)	Name	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Shares	Voting rights	lor anv	Evercice of	Exercise of significant influence	Date of creation / acquisition of significant beneficial interest
1	Susan Gentile	United States of America		Berhyanda Limited		Any other	Cyprus	33.46%			No	No	Friday, September 29, 2023
2	Susan Gentile	United States of America		Jusmiral Holdings Limited		Any other	Cyprus	33.20%			No	No	Date of allotment of shares by the Transferee Company in accordance with the Scheme



Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized	Date
			Date of allotment of shares by
As on shareholding date	74.00	74.49	the Transferee Company in
			accordance with the Scheme
As on the end of previous 1st quarter	NA	NA	NA
As on the end of previous 2nd quarter	NA	NA	NA
As on the end of previous 3rd quarter	NA	NA	NA
As on the end of previous 4th quarter	NA	NA	NA

Note: Please note that the foreign ownership limits utilised have been provided assuming that the data available upon the Scheme becoming effective in due course will be the same as it is on 23 February 2024. Further, as disclosed in the Scheme, the Scheme is conditional and subject to (where applicable), receipt of approval from the Department of Pharmaceuticals in relation to the acquisition of New Equity Shares (as defined in the Scheme) by the shareholders of the Transferor Company, in the Transferee Company pursuant to the Scheme, if such approval is required pursuant to applicable laws, in the form and manner acceptable to the Amalgamating Companies (as defined in the Scheme).





### Pre - Shareholding Without PAN

### Format of Holding of Specified securities

- 1. Name of Listed Entity: Cohance Lifesciences Limited
  - Scrip Code/Name of Scrip/Class of Security: EQUITY SHARES
  - Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
    - a. if under 31(1)(b) then indicate the report for quarter ending 31/12/2023
    - b. if under 31(1)(c) then indicate date of allotment/extinguishment

      Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
С	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
е	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, 'No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

Company Secretary

Cohance Lifesciences Limited

Regd. Office: # 215 Atrium, "C" Wing, 8th Floor, 819-821, Andheri Kurla Road, Chakala, Andheri East, Chakala MIDC, Mumbai, Maharashtra - 400093. CIN: U24100MH2020PLC402958

T 022 65139999

**E** reachus@cohance.com **W** www.cohance.com Corporate Office:

Unit No - 202, 2nd Floor, B Wing, Galaxy Towers, Plot No-1, Hyderabad Knowledge City, TSIIC, Raidurg, Panmaktha, Serilingampally Mandal, Rangareddi Dist., Hyderabad-500 081. Telangana, India. **T** +91 40 44758595

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Company Secretary

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Number of equity shares held in dematerialized form

Number of Shares pledged or otherwise encumbered

g Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)

No of Shares Underlying Si Outstanding as convertible securities of (including Warrants)

nber of Voting Rights held in each class of securities

Shareholding as a % of total no of shares (As a % of (A+B+C2)) 15

Total No of Shares : Held (VII) = (IV)+{V}+{VI}

No of Shares Underlying Depository Receipts

No of No of fully paid up No of Partly paid-Shareholders equity shares held up equity shares held

Pre Shareholding Table I - Summary Statement holding of specified securities

Category of Shareholder

Category

Total as a % of (A+B+C)

No of Voting Rights

Total

Class X Class Y

(VIII)

(<u>K</u>

Œ

(10)

(III)

3393534588 0.00 Refer note below 1127926 0 Refer note below

0.0 0.00

99.97 0.03

99.97 0.03

1127926 3393534593

1127926 3393534593

0.03

1127926 3393534593

1127926 3393534593

Public
Non Promoter-Non Public
Shares underlying DRs
Shares held by Employes Trusts

Promoter & Promoter Group@

99.97

≅

(XIV)

As a % of total Shares held

As a % of total No. Shares held

3394662514 0.00 Refer note below

100.00

100.00

3394662519

3394662519

100,00

3394662519

| Total: | Allone | Ostalanially, there are as rominee alunchedders holding 11003 shares on behalf of the Premoter | Ostalas15920 equity shares tensed by the Board on 01.02.2024 are in the process of being tensed in domastrialized form

0.00

0.00





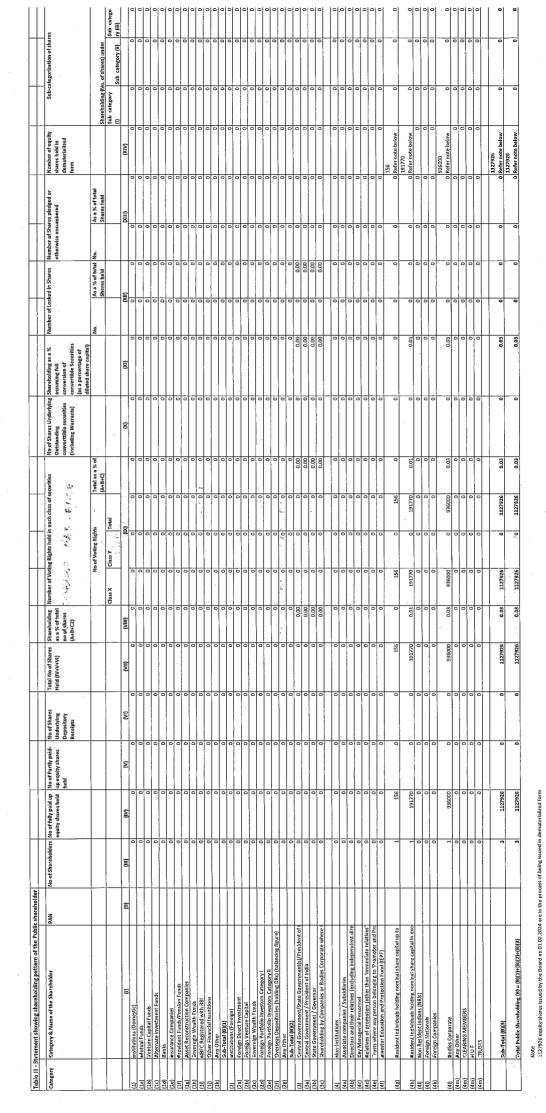
II-St	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group	dno					1. 1. E 17.E.	は強いては	3 10 10 10									
																	1	
Category	Category & Name of the Shareholder	PAN	No of Shareholder	No of Shareholders No of fully paid up No of Partly paid- equity shares held up equity shares		No of Shares Underlying	Total No of Share Held (IV+V+VI)	Total No of Shares Shareholding Held (IV+V+VI) as a % of total	Number of Voting	Number of Voting Rights held in each class of securities	class of securities	No of Shares Underlying Outstanding	No of Shares Underlying Shareholding as a % Outstanding assuming full	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demotorialized
						Receipts	,	(calculated as				(Including Warrants)					form	E.
								per SCRR, 1957 (VIII) As	Se X			-	(as a percentage of diluted share capital)					
			-					a % of (A+B+C2				,	(VII)+(X) As a % of (A+B+C2)					
Γ									No oN	No of Voting Rights	Total as a % of	% of		No.	As a % of total No.	As a % of total	f total	
									_		(A+B+C)				Shares held	Shares held	reld	
									Class X Cla	Class Y Total	1							
	(1)	(1)	(III)	(10)	(2)	(M)	(VII)	(VIII)		(XI)		8	(ix)	(ix)		(IIIX)		(xix)
ſ	Indian			0	o			0	0 0	0	0	0	0	0	٥	0	o	
	Individuals/Hindu undivided Family			0	0	Ľ		00'0	0 .	0	0	0.00	0	0.00	00'0	0	00'0	
Ĩ	Central Government/State Government(s)			0	0	Ľ		00:0	0 0	0	0	0:00	0 0	0.00	00'0	0	00'0	
ſ	Financial Institutions/Banks			0	0			00'0	0	0	0	0.00	0	0.00	00:00	0	00'0	
	Any Other			0	0			00'0 0	0 0	0	0	0.00	0 0	0.00	00'0	0	00'0	
ſ	Sub-Total (A)(1)			0	0	,	0	00.0	0 0	0	0	0,00	0	0.00	0.00	0	0.00	
	Foreign			0	0				0 0	0	0	0 (	0	0 0	o	0	0	
	Individuals (Non-Resident Individuals/Foreign Individuals			0	0		_	00:0 : 0	0	0	0	0.00	0	0.00	00'0	0	00:00	
	Government			0	0			00:0	0 . 0	0	0	00'00	0		00:00	0	00'0	
	Institutions			0	0			00:0	0 000	0	0	0.00	0 0	0.00	00:00	0	00:00	
	Foreign Portfolio Investor			0 0	0			0	0 0	0	0	0	0	0 0	0	0	O	
																	335	3393534588
_	Any Other			3393534593	. 0		3393534593	93 99.97	7 3393534593	0 339	3393534593	99.97	0	0 26,66	0.00	0	0.00 Ref	0.00 Refer note below
								3									336	3393534588
1	JUSMIRAL HOLDINGS LIMITED			3393534593	0		3393534593	93 89.97	7 3393534593	0 3393	3393534593	99.97	0	0 26.66	00:0	0	0.00 Ref	0.00 Refer note below
T								-									335	3393534588
	Sub-Total (A)(2)			3393534593	0	,	3393534593	93 99.97	7 3393534593	0 339:	3393534593	76.66	0	99.97	0	0	0 Ref	O Refer note below
													,				933	3393534588
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			3393534593	ó	_	3393534593	99.97	7 3393534593	0 339	3393534593	99,97	98	99.97	00.00	•	0.00 Ret	0.00 Refer note below

Note @Additionally, there are six nominee shareholders holding 1009 shares on behalf of the



**cohance** lifesciences









T	-						
	No of Shares Underlying Shareholding as a % Outstanding assuming full convertible securities conversion of		Number of Locked in Shares	ced in Shares	Number of Shares pledged or otherwise encumbered	res pledged or imbered	Number of equity shares held in dematerialized
	(including Warrants)	convertible Securities					form
_		(as a percentage of					
_		diluted share capital)					
			No.	As a % of total No.	No.	As a % of total	
Т				Shares held		Shares held	
Г	(X)	(x)	×	(XII)	-	(XIII)	(XIX)
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8	0	00'0	0	00'0	0	)	0
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0.00

Total as a % of (A+B+C)

No of Voting Rights

Class Y

(VIII) 0.00 0.00

(E)

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3

Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) Oustodian/DR Holder mployee Benefit Trust (under SEBI (Share based Employ

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10日 東京教会は、

Shareholding as a % of total no of shares (A+B+C2)

Total No of Shares :

No of Shareholders (No of fully paid up No of Partly paid - No of Shares equity shares held up equity shares bed held held Depository Receipts

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category & Name of the Shareholder

Category



Details of the shareholders acting as p	HIESCIETICES		
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:	· · · · · · · · · · · · · · · · · · ·		0 0

For Cohance Lifesciences Limited

Company Secretary



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,

No of Shareholders

No of shares

Fgr Cohance Lifesciences Limited Company Secretary

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lifesciences	

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For Cohance Lifesciences Limited Company Secretary

Pre Shareho ding

Details of the significant beneficial owner

Significant Beneficial Owners (SBOs)

Details of the registered owner

Nationality (Applicable in case of Any other is selected)

Passport No. in case of a foreign national

PAN

Date of creation / acquisition of significant beneficial interest

Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect's:

Exercise Significant of control influence

Voting rights Rights on distributable dividend or any other distribution

Natuonality
(Applicable in case of Any other is selected)
Cyprus

Passport No. in case of a foreign national

PAN

20 July 2020



Table VI - Statement showing foreign ownership limits			meserences
	Board approved limits	Limits utilized	Date
As on shareholding date	100.00	99.97	23 February 2024
As on the end of previous 1st quarter	100.00	100.00	31 December 2023
As on the end of previous 2nd quarter	100.00	100.00	30 September 2023
As on the end of previous 3rd quarter	100.00	100.00	30 June 2023
As on the end of previous 4th quarter	100.00	100.00	31 March 2023
	1	•	

For Cohance Lifesciences Limited

Company Secretary